This page must bear the applicant’s original signature and must be dated. A copy of this form may be provided to the Kentucky Department of Revenue. Submit this completed application and fee to the Kentucky Heritage Council **upon completion of the project**.

1. **Historic Property Name** (if unknown, leave blank):

Street:­   
 City: County: State: **KY** Zip:  **Project Category** *(Check one, must match Part 2)*:**3. Project data:**

**Owner-Occupied residential property** Rehabilitation costs (QRE\*) $

**Commercial Property** Total cost (QRE\* plus non-QRE): $

**Other** \* Qualified rehabilitation expenditures

Start date: Completion date:

Number of housing units before **/** after rehabilitation:   
Floor area before **/** after rehabilitation: / sq ft Use(s) before **/** after rehabilitation: /

## 4. Request for Certification:

I hereby apply for certification of rehabilitation work described above for purposes of the Kentucky Historic Preservation Tax Credit. I declare under penalty of law that the completed rehabilitation, to the best of my belief and knowledge, meets the **Secretary of the Interior’s Standards for Rehabilitation**and is consistent with work described in *Part 2- Description of Rehabilitation* and any conditions issued by the Kentucky Heritage Council.

1. **Applicant/owner** (please print): Signature:   
   *(If more than one owner, attach full list of all owners with addresses, Social Security or Taxpayer ID numbers, and percentage of ownership.)*

Organization: Social Security or Taxpayer ID #:   
*(If this is a pass-through organization, such as a limited partnership, S corporation or limited liability company, attach full list of all owners.)*

Street: City: State: Zip:

Phone: Email: Date:

**Consultant** (please print): Signature:

Phone: Email: Date:

**NOTE:** Starting with the 2023 pool, the annual program cap limits total credit amounts approved for all taxpayers to **$100 million**. The credits allocated on a preliminary approval may be adjusted to reflect actual eligible expenses. Taxpayers and the Kentucky Department of Revenue will be notified of approved final credits for completed projects.

***KHC Office Use Only – The Kentucky Heritage Council has reviewed this application and Part 2-Description of Rehabilitation and determined:***

|  |  |
| --- | --- |
|  | The completed rehabilitation meets the **Secretary of the Interior’s** **Standards for Rehabilitation**. Effective on  the date indicated below, the rehabilitation of this “certified historic structure” is hereby designated a “certified rehabilitation.” This letter of certification is to be used in conjunction with appropriate Kentucky Income Tax forms. |
|  | That the completed rehabilitation **does not meet** the **Secretary of the Interior’s** **Standards for Rehabilitation**. |

|  |  |
| --- | --- |
|  | Total Amount of Actual Eligible Expenses Reported for this Project |
|  | Total Pre-Approved Credit Amount Allocated for this Project |
|  | Total FINAL Approved Credit Amount Approved for this Project |

Kentucky Heritage Council /State Historic Preservation Office Authorized Signature Date

## Historic Property Name:

Street: City: State: **KY** Zip:

**Additional Owners** Continue on additional sheets as needed to list all owners. List percentage of ownership.

**Name:**  **Signature:**

Percentage of Ownership: Social Security or Taxpayer ID #

City: State: Zip:

Phone: Email: Date:

**Name:**  **Signature:**

Percentage of Ownership: Social Security or Taxpayer ID #

City: State: Zip:

Phone: Email: Date:

**Name:**  **Signature:**

Percentage of Ownership: Social Security or Taxpayer ID #

City: State: Zip:

Phone: Email: Date:

**Name:**  **Signature:**

Percentage of Ownership: Social Security or Taxpayer ID #

City: State: Zip:

Phone: Email: Date:

**Name:**  **Signature:**

Percentage of Ownership: Social Security or Taxpayer ID #

City: State: Zip:

Phone: Email: Date:

**Name:**  **Signature:**

Percentage of Ownership: Social Security or Taxpayer ID #

City: State: Zip:

Phone: Email: Date:

**NOTE:** If the owner of this property is also applying for a federal tax credit, **this entire form and the Part 3 fee are** required to be completed and submitted along with the federal Part 3 application. If applying for both programs, t**wo sets of all documentation must be submitted** (including photos, photo key plan, and any additional information). We recommend that the applicant make an additional copy of all forms, attachments, photo key plans, numbered photos etc. to keep for their own records.

**Checklist** – please check each item to ensure that a completed application is submitted.

# Form

Completed *Part 3 – Request for Certification of Completed Work* form. Form has the applicant’s original signature and must be dated.

Project category checked matches the previous Part 2 application.

The rehabilitation costs listed on this form match the costs on the *Summary of Investment* form.

1. **Attachments** (*Summary of Investment and Election of Credit* form, photographs, photo key plans)

* Completed *Summary of Investment and Election of Credit* form with applicant’s original signature. Owner-  
  occupied residential projects must be notarized. All other projects must have a Certified Public Accountant   
  complete a compilation of qualified rehabilitation expenses with wet signature; see TC-4 form for guidance.
* A plan of each floor of the building as it appears after rehabilitation. This plan is not required to be drawn by   
  an architect and can be done on graph paper. Photos must be keyed to these plans. These plans should not exceed 11x17” in size.
* Photos of the building as it appears after rehabilitation. Please photograph every outside face of the building   
  and every interior room of the building (including areas where no work occurred). Please refer to the Part 1   
  checklist for additional photo requirements.
* Photos have a label on the back that lists the address, approximate date the photo was taken, brief description   
  of what is illustrated, the word “after,” and a unique photo number that will be used to key it into the photo   
  key plan(s). If possible, the numbering of the “after” photos will match the “before” photo numbers.
* Photos must be on 4x6 glossy photo paper. Prints from a home printer **are not** acceptable.
* Photos must be in a loose stack. They may be placed inside an envelope or have a rubber band around them.
* Do not submit photos inside photo albums or taped to larger sheets of paper.

# Fee

# Refer to Instructions and Guidelines to determine amount of the Part 3 review fee.

* Make check out to “Kentucky State Treasurer.”
* Submit to the Kentucky Heritage Council, 410 High Street, Frankfort, KY 40601, attn: Tax Credit Program.

*Please note: All information other than Social Security and/or Taxpayer ID number is subject to open records requests.*